



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The trade sentiment on frozen whole birds was steady to barely steady for 16-24 lb. toms, generally steady for 8-16 lb. hens. Good volumes of frozen hens and toms traded for prompt deliveries. Deliveries of retail items along with trucking difficulties taking priority. Offerings of fresh hens and toms light to adequate. Demand and trading light to moderate for bulk parts and meats.

### EXPORT MARKET HIGHLIGHTS

Demand and trading very slow. No trading reported. Limited interest noted from Mexico, Russia, and Asia.

#### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	88-104
TURKEYS Y TOMS UNDER 22#	87-104
TURKEYS Y TOMS 22-24#	87-104
TURKEYS Y TOMS 24-26#	88-104
TURKEYS Y TOMS 26 LBS & OVER	90-104

#### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	80-94
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	151-158
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	103-104
FRESH TURKEYS Y TOMS 14-24#	103-104
FROZEN TURKEYS Y HENS 8-16#	80-85
FROZEN TURKEYS Y TOMS 14-24#	80-85
FROZEN TURKEYS Y TOMS 24-28#	80-82

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	<u>OFFERS</u>	<u>SALES</u>	<u>WTD</u>	<u>VOLUME</u>
			<u>AVG</u>	<u>(000)</u>
8-16 LB HENS				
EASTERN REGION 3/	76-80	-	-	-
CENTRAL REGION 4/	76-80	78	78.00	160
WESTERN REGION 5/	76-80	79	79.00	1600
16-24 LB TOMS				
EASTERN REGION 3/	71-76	-	-	-
CENTRAL REGION 4/	71-76	-	-	-
WESTERN REGION 5/	71-75	74	74.00	800

#### FORWARD SHIPMENTS 6/

<u>WTD</u>	<u>VOLUME</u>	<u>DEL.</u>
<u>AVG</u>	<u>(000)</u>	<u>PER</u>

#### OPEN COMMITMENTS 7/

<u>VOLUME</u>	<u>DEL.</u>
<u>(000)</u>	<u>PER</u>

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 NOVEMBER 1999.

Inquiries and offerings were light due to this week's holiday. Trading was mostly spotty and centered on meats and further processing items. 90,000 pounds of fresh scapula moved at 64-67, 60,000 pounds of fresh wing meat moved at 51 and a load of tails moved at 13 cents delivered. Export trading was reported on 15 loads of fresh thigh meat for December deliveries.

#### DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	109.25	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		T	108.00	40
DRUMSTICKS, TOM	28.00-29.00		28.80	50
DRUMSTICKS, TOM—FRESH	30.00		30.00	40
DRUMSTICKS, HEN		W	28.00	40
WINGS, FULL-CUT, TOM		R	30.40	25
WINGS, FULL-CUT, HEN		T	29.00	40
WINGS, V-TYPE, TOM		F	27.00	18
WINGS, V-TYPE, HEN		W	65.67	120
NECKS, TOM		F	18.00	14
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	139.00	40
BREASTS, B/S, TOM—FRESH 3/	140.00		140.00	120
THIGH MEAT	61.00-64.00		62.33	150
THIGH MEAT—FRESH	65.00		65.00	20
BREAST TRIM MEAT	105.00-111.00		106.38	52
SCAPULA MEAT	62.00-65.00		63.00	60
TENDERLOINS		T	125.00	40
DESTRAPPED TENDERS				
WING MEAT WITH SKIN	50.50-51.00		50.75	80
MECHANICALLY SEPARATED 4/		W	20.25	160
MECHANICALLY SEPARATED—FRESH 4/	17.00-18.00		17.69	160

#### EXPORT TRADING

DRUMSTICKS, TOMS		M	29.00	240
WINGS FULL-CUT - TOMS		M	30.00	40
WINGS, V-TYPE, TOM		F	25.20	520
TAILS				
MECHANICALLY SEPARATED 4/	20.00		20.00	80
THIGH MEAT - FROZEN		F	63.00	59

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.